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Total attending Thursday, March 12, 2020 Energy Conference @ \$25.00 person. (Registration @ 8:00 a.m.) x \$25.00 = \$ Marriott Griffin Gate Resort, 1800 Newtown Pike, Lexington, KY 40511. Total Amt. Enclosed: Total attending KIUC MEMBERS ONLY Board Dinner Meeting the night before (Wednesday, March 11, 2020 @ 6:00 p.m. Cocktails/Dinner) Mansion's Restaurant (located on hotel grounds) **DINNER MEETING FOR KIUC MEMBER COMPANIES ONLY**

OR fax registration to: (513) 421-2764 no later than March 9, 2020. Contact: Kim Walton @ 513.421.2255 for additional info. Make check payable to KIUC and mail to 36 E. Seventh Street, Suite 1510, Cincinnati, Ohio 45202

Please make room reservations directly with Marriott Griffin Gate at 859-231-5100 by February 28, 2020 KIUC Room Rate \$135.00.

Kentucky Industrial Utility Customers, Inc. 36 E. Seventh St., Suite 1510 Cincinnati, Ohio 45202



2020 KIUC ENERGY CONFERENCE Thursday, March 12, 2020

Join us for Kentucky Industrial Utility Customers' 27th Annual Energy Conference. We have assembled an impressive group of experts to walk us through a broad range of today's most pressing energy issues, including:

- Cybersecurity
- The Future of Coal and Natural Gas
- Sustainability Practices for Large Power Users
- The Operation of Regional Transmission Organizations

We will also get the latest updates on new energy developments at the state and federal level, particularly the FERC's recent MOPR Expansion Order.

We are sure that you will find our speakers entertaining and informative.

COME LISTEN AND LEARN!

March 12 @ 8:30am (8:00am Registration)

Marriott Griffin Gate Resort 1800 Newtown Pike, Lexington, KY 40511 Cost: \$25.00

REGISTRATION DEADLINE: March 9, 2020

THURSDAY, MARCH 12, 2020 KIUC ENERY CONFERENCE AGENDA

8:30 - Welcome Carl Kurz. KIUC Exec. Director/Conf. Moderator

8:45 - Kentucky Energy Policy Update

Rebecca Goodman, Secretary, Kentucky Energy & Environmental Cabinet

Ms. Goodman was appointed as the state's top environmental officer in December 2019 by Governor Andy Beshear. As head of the Cabinet, her mission is to provide regulatory guidance, environmental awareness, and to implement an energy strategy that will bring economic benefits to the Commonwealth while protecting the environment and improving the quality of life for Kentucky businesses, workers, and the public in general. Secretary Goodman will address current issues facing the Cabinet and the future direction of energy policy in Kentucky.

9:15 - Kentucky Legislative Update

John Cooper, Capital Link Consultants

John Cooper is the Managing Partner and Chief Legislative and Administrative Agency strategist for Capital Link. John has worked with KIUC as a legislative policy consultant for over 16 years. His reputation as one of Kentucky's leading legislative agents reflects his comprehensive knowledge of the lawmaking process, administrative agencies, and procurement procedures. John will provide an update on legislative issues impacting energy policy in the Commonwealth.

9:30 - The Kentucky Coal Industry's Perspective on Recent Energy Developments and the EPA New Affordable Clean Energy Rule

Joseph W. Craft III, President and CEO, Alliance Resource Partners OR Michelle Bloodworth, President and CEO, America's Power.

Mr. Craft/Ms. Bloodworth will discuss the current status of the coal industry and how that industry is responding to the new Affordable Clean Energy (ACE) Rule issued by the U.S. EPA in June 2019.



Conference Moderator: Carl Kurz, KIUC Executive Director

10:00 - BREAK

10:15 - Panel: The Modern Grid: Cybersecurity and Electric Infrastructure Improvements That May Benefit Kentucky

David McLeod, Director of Information Security and Risk Management, LG&E/KU and Dan Hawk, Manager of Electrical Engineering and Planning, LG&E/KU.

As technology continues to develop, it becomes increasingly important to protect the security of the U.S. electric grid. Mr. McLeod will describe his approach to ensuring the cybersecurity of Kentucky's largest utilities. Mr. Hawk will explain how some of the technological developments in the electric sector over the last decade may provide an opportunity to improve the grid.

11:00 - Panel: FERC's Blockbuster MOPR Expansion Order: What It Could Mean For The Commonwealth.

Eric James (Kentucky Power Company), Don Mosier (East Kentucky Power Cooperative), and Bryan Garnett (Duke Energy Kentucky).

In December 2019, FERC issued an order expanding PJM's Minimum Offer Pricing Rule (MOPR) to effectively set a bidding price floor for much of the capacity participating in that market. The implications of this decision could mean higher capacity prices for consumers in the not-so-distant future and may thwart the development of new generation in Kentucky. Three utility experts will weigh in on the MOPR Order and its potential impacts on the Commonwealth.

12:00 - LUNCH

1:15 - The Utility's Role in Promoting Kentucky's Economic Development

Sharla Wells, Big Rivers Electric Corporation.

Kentucky's low energy prices have long been a major driver of economic growth in the Commonwealth. How do Kentucky utilities leverage these low power costs to maximize economic development? Ms. Wells will share Big Rivers' experience.

1:45 - Corporate Sustainability Goals: One Company's Experience

Jeff Klocke, Manager Facilities Control and Environmental, Toyota Motor Manufacturing, Kentucky.

Informed by his decades of experience helping Toyota take a leadership role in sustainability and energy efficiency, Mr. Klocke will discuss Toyota's current efforts to reduce its carbon emissions and its most recent developments with respect to cogeneration.

2:15 - Natural Gas Price Projections

Gerald Wellman Jr., Gas Sales Director, CenterPoint Energy Services, Inc.

As power generators continue to shift from coal to natural gas, structural demand for natural gas from the manufacturing sector continues to grow, combined with long-term growth expectations for natural gas exports. Are natural gas prices poised to move higher? Or will they remain relatively flat for the foreseeable future? Mr. Wellman is here to answer these questions and share his insights into the future of the natural gas market.

3:00 - Wrap-up

Carl Kurz, KIUC Executive Director and Conference Moderator.

WHAT IS KIUC? ...KIUC is an association of major energy consuming companies who have joined together to address issues related to the supply of electric power and natural gas to industrial facilities located in the state of Kentucky. Our common characteristic is that the supply of electric power and natural gas is essential to our manufacturing capabilities and the cost of this energy is an important element in our production cost. Therefore, energy costs have a direct impact on our competitiveness in the marketplace. KIUC represents the industrial viewpoint on energy and utility issues before all appropriate governmental bodies and other pertinent organizations in the Commonwealth of Kentucky. For a complete list of KIUC member companies, visit www.KIUCenergy.com